



Alvin Yap

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Licensed Financial Planner
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Alvin Yap is the Chief Executive Officer and Managing Director of A.D. CAPITAL SDN BHD, an independent licensed Financial Planning Firm by Securities Commission Malaysia. He has 14 years of vast experience in Personal and Corporate Risk Management in the Financial Sector. Graduated with a Bachelor Degree in Engineering from the Curtin University of Perth, Australia, he has also obtained Chartered Life Practitioner (ChLP) specializing in Estate Planning and Risk Management, Fellow Chartered Financial Practitioner (FChFP) and the Registered Financial Planner (RFP) by Malaysian Financial Planning Council (MFPC). With his latest conferment.... Master of Science in Financial Planning (MScFP) from Phoenix International University of New Zealand, he is a qualified and licensed practicing Financial Planner by Securities Commission Malaysia. He has spoken at various platforms on the subject of Financial Planning and has conducted workshops and seminars for public, companies and association. His expertise covers wide spectrum of Financial Planning, which includes Personal Financial Planning and Investment Planning. His forte further developed in areas of Practice Management for Estate Planning. A strong believer in Preservation first, Accumulation second and Distribution last is the best strategy and remedy for individual who has high complex wealth situation. His practice in Estate Planning, further acquire him wealth of experience and flair in Business Succession Planning, which has always been his favourite and most challenging practice.

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Private Client Services

Estate Planning



Estate Planning – is it for me...?

Through our lives, we spend so much time worrying about making a decent living. Questions like, "Will we have enough for a new house? Can I afford that new car? Can I take that trip I've always wanted to take?"

But the years pass. You've built up an estate, and achieved success. Your focus starts shifting away from taking care of yourself, to ensuring your loved ones are cared for after you're gone. You want to further accumulate your hard earned wealth but wouldn't want to do it yourself. You want to further preserve and protect it from the hands of your creditors and distribute it down to your future generations. That's what estate planning is all about.

I hate Estate Planning – are these the concerns...?

- I have built a substantial wealth, how do I create a creditor's proof for my wealth?
- I've no idea how much I worth that is enough to last thru my golden years. How do I ensure sufficient liquidity for my family needs and can still plan for charity?
- Most of my wealth is in overseas. What is the best methodology to hold and manage it better? Is creating an offshore company in tax haven country the right choice?
- How to preserve my wealth and pass it down to many generations?
- I have a complex family matters, how can Estate Planning help?
- I run a successful business. What happened to my business and how does it affect my family upon my death?
- My wealth is quite complex. I have written a Will. Isn't it sufficient?
- Passing down my wealth. How do I prevent family feuds and achieve harmony at the same time?

Defining Estate Planning...

Is a process of organizing one's property through elements of preservation, accumulation and distribution with the overall intent of enhancing and sustaining the financial security of individuals, their families and future beneficiaries of the estate

Who We Are...

A.D. CAPITAL SDN BHD is a licensed Financial Planning firm specializing in Estate Planning for their clients. A licensed company with Securities Commission Malaysia under the Securities Industry Act 1983, it has developed the complete Estate Planning preparedness system that is helping thousand of individuals and families discover the freedom and peace of mind in handling their complex wealth by achieving their objectives and goals.

Our Purpose...

Our purpose is to empower people the skills to wisely manage their assets and accomplish their personal, families and community goals. A.D. CAPITAL services, products and center support plays an integral role in helping our client protect their hard earned wealth during the lifetime and after death making sure that their wealth will not go into the wrong hands due to any unforeseen circumstances. This can only be achieved by planning ahead.



Our mission...

We seek to accumulate and strengthen your wealth thru Estate Planning by helping you to formulate a strategy to better hold and manage your assets. As the nation's leader in providing Asset Protection and Preservation Planning, we will always provide you with impartial advice and unequal personal service

Our Vision...

That all Malaysians achieve:

- Protect their hard earned wealth by planning legitimately and maximize the use of exemption allows by the state or the country legislature and other forms of protecting assets recognized by an established or anticipated law
- Preserved the hard earned wealth by passing down the baton to the next generation and maximizing it without the any legal hassles and family disputes thru a series of strategic planning

